

## INDEX PERFORMANCE

	Apr-19			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	8,008.53	7,787.98	7,952.72	0.40	(0.68)	11.38	1.71	6.52
All Shares Index	4,909.88	4,817.15	4,889.56	0.52	1.24	11.88	3.52	8.23
Financials Index	1,751.36	1,717.34	1,743.66	(1.08)	(4.47)	8.44	(11.47)	(2.03)
Industrial Index	11,953.64	11,397.31	11,608.92	(0.95)	(0.50)	9.02	4.49	6.00
Holding Firms Index	7,873.90	7,494.89	7,638.20	(1.27)	(4.14)	9.06	(3.42)	4.04
Property Index	4,329.00	4,075.07	4,329.00	5.19	10.39	23.85	19.51	19.32
Services Index	1,630.98	1,577.43	1,586.18	(1.38)	0.25	8.45	1.73	9.94
Mining & Oil Index	7,870.96	7,593.01	7,720.61	(2.65)	(9.21)	(19.34)	(26.90)	(5.85)

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Mar-19 (21 days)	Apr-19 (19 days)	Year-to-Date (80 days)	Comparative Change (in percent)				
				1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	6,634.49	6,534.33	7,663.71	(1.51)	(24.67)	34.39	(0.35)	(5.98)
Regular Market	6,116.53	5,506.54	6,528.58	(9.97)	(23.84)	22.59	(7.77)	(13.46)
Non-regular Market	517.96	1,027.78	1,135.13	98.43	(28.83)	177.64	75.17	86.97
Domestic Issues	6,631.74	6,528.13	7,660.05	(1.56)	(24.72)	34.40	(0.10)	(5.90)
Foreign Issues	2.75	6.20	3.67	125.39	103.50	31.84	(72.21)	(65.96)
Common	6,599.06	6,507.16	7,633.58	(1.39)	(24.75)	34.90	0.22	(5.64)
Preferred	30.28	16.94	21.71	(44.04)	5.07	(47.36)	(35.73)	(30.05)
Warrants & PDR	2.69	3.74	4.98	38.89	(55.84)	101.00	(71.81)	(73.76)
Dollar Denominated	2.47	6.49	3.45	163.21	141.99	52.20	(73.70)	(69.20)
Total Market	6,634.49	6,534.33	7,663.71	(1.51)	(24.67)	34.39	(0.35)	(5.98)
Financials Sector	812.87	755.74	1,075.73	(7.03)	(35.52)	3.14	(16.23)	(17.27)
Industrial Sector	1,237.91	1,173.31	1,328.05	(5.22)	(17.71)	5.18	(22.46)	(5.83)
Holding Firms Sector	1,923.79	1,362.05	1,919.49	(29.20)	(45.66)	24.66	(13.18)	(1.60)
Property Sector	1,336.65	2,057.19	1,681.20	53.91	19.66	127.36	93.95	14.80
Services Sector	1,204.10	1,062.13	1,518.90	(11.79)	(37.96)	25.53	(16.14)	(10.09)
Mining & Oil Sector	99.43	110.54	106.92	11.18	(2.54)	(27.91)	(50.50)	(63.28)
SME Board	18.89	12.38	32.28	(34.47)	(48.51)	(19.11)	(38.93)	(18.44)
ETF	0.85	0.97	1.14	14.56	(39.45)	(41.95)	(53.33)	(76.78)

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

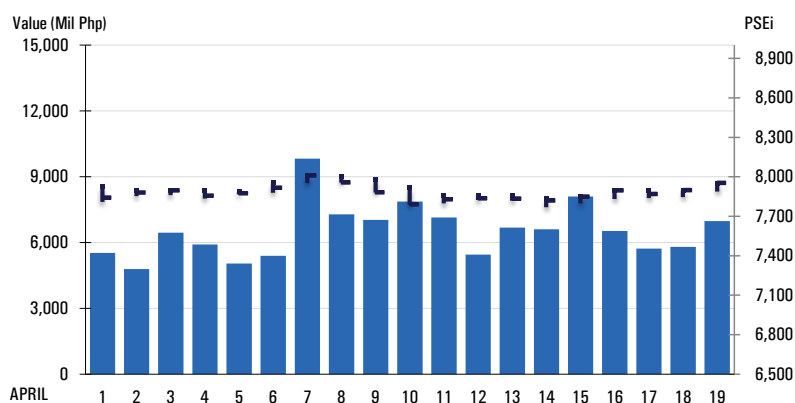
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The PSE index ended April with a gain of 0.4% or 31.79 points to 7,925.72 points from 7,920.93 points the previous month. The slight uptick in the market was primarily due to upbeat investor sentiment amidst a softening inflationary environment. On a year-to-date basis, the PSE Composite Index likewise rose by 6.5% or 486.70 points from the 2018 close of 7,466.02 points.
- Improved month-on-month performance, however, was not mirrored on a sector level with only one sector index registering growth by the end of April. The Property index expanded by 5.2% during the month, whereas the Industrial, Financials, Holding Firms, Services, and Mining & Oil indices fell by 1.0%, 1.1%, 1.3%, 1.4%, and 2.7%, respectively. On the other hand, the All Shares index increased by 0.5% or 25.39 points to cap April at 4,889.56 points from 4,864.17 points in March. The broad-based index likewise grew by 8.2% or 371.71 points from 4,517.85 points at the end of 2018.
- Total market capitalization (MCAP) in April was valued at P17.34 trillion, an increase of 0.6% from P17.24 trillion the prior month and a growth of 7.4% from the 2018 year-end total MCAP of P16.15 trillion. Domestic MCAP, which excludes three foreign firms, similarly rose by 0.5% to P14.66 trillion during the month from P14.58 trillion in March, and expanded by 8.2% from P13.54 trillion at the close of 2018.
- The aggregate value of transactions during the month reached P124.15 billion, a 10.9% decline from the P139.32 billion total value turnover in March. Consequently, the average daily value traded in April fell by 1.5% to P6.53 billion from P6.63 billion the previous month. For the January to April period, total value traded through the Exchange contracted by 6.0% to P613.10 billion from P652.06 billion in the same period in 2018, while average daily value turnover fell by 6.0% to P7.66 billion from P8.15 billion a year ago.
- Foreign investors moved deeper into buying territory in April in the amount of P10.33 billion, more than double the P4.30 billion net buying figure the previous month. This was also a recovery from the P8.92 billion net selling figure in the same month in 2018. Foreign transactions constituted 55.5% of market activity during the month. For the four-month period ending April, foreign trades yielded a net buying figure of P42.98 billion, a turnaround from P42.96 billion net selling in the comparable period last year.